



CONTRACT RENEWAL LETTER

Date: August 30, 2024
Contract #: UCPJMU5689
Service: Library Services & Discovery Platform
Renewal Period: 10/21/2024 to 10/20/2025
Renewal #: 1 of 5 One-Year
Issued By: James Madison University
Dana Simmers, Buyer Senior
Ph: 540-568-5113
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Contractor: Ex Libris (USA), Inc.
Attn: Jeff Anusbigian
789 E. Eisenhower Pkwy
Ann Arbor, MI 48108

Contract Administrator: Cheri Duncan, Libraries & Educational Technologies

Description of Renewal Notice:

In accordance with the renewal provision of the original contract all terms, conditions, and specifications of the original contract remain the same during the contract renewal period, along with any modifications that have been incorporated up until this point. The contract pricing will remain the same and is attached to this renewal.

All invoices shall be submitted within sixty days of contract renewal term expiration as well as for each subsequent contract renewal period. Any invoices submitted after the sixty day period will not be processed for payment.

Return one executed renewal notice to my attention within ten days.

Ex Libris (USA), Inc.

By:

Jeff Anusbigian

Name (print)

VP Sales Operations

Title

9/26/2024

Date Signed

James Madison University

By:

Dana Simmers, CUPO

Name (print)

Buyer Senior

Title

8/30/24

Date Signed

Contract #: UCPJMU5689

Contractor: Ex Libris (USA), Inc.

Renewal Period: 10/21/2024 – 10/20/2025

Commodity: Library Services & Discovery Platform

1. Contract Pricing:

A. JMU Annual Services Fees (ongoing)

Product and Services	Optional Cost	Cost
Alma Subscription *- all-inclusive subscription encompassing print, electronic, and management workflows. Includes: <ul style="list-style-type: none"> Named Users: 155 Bibliographic titles (including e-books): 1,748,363 Unique e-journal titles: 169,373 Includes standard sandbox 		\$150,000
Alma Growth Pricing Options for JMU (<i>additional annual subscription fee</i>): <ul style="list-style-type: none"> Increase # of named Users to 165 Increase # of bibliographic titles to 2,000,000 Increase # of unique e-journal titles to 180,000 	\$4,974 \$3,688 \$3,193	
Primo VE Subscription*- all-inclusive subscription for discovery of physical, electronic, and digital resources. Includes: <ul style="list-style-type: none"> the bX recommender service FTE up to 22,210 Primo Documents up to 1,850,000 		\$24,039
Primo VE Growth Pricing Options for JMU (<i>additional annual subscription fee</i>): <ul style="list-style-type: none"> Increase # of Primo FTE to up to 28,000 Increase # of Primo documents to up to 2,000,000 	\$2,525 \$2,525	
Alma/Primo Premium Sandbox*		\$20,000
Leganto* Includes: <ul style="list-style-type: none"> FTE up to 23,000 		\$30,000

Alma Digital* (optional-pricing valid for 36 months) Includes: <ul style="list-style-type: none"> Digital Metadata Records: 430,000 2.2 TB storage 	\$25,257	
* Changes to the metrics outlined above may result in changes to pricing. The date of successful completion of implementation ("go-live") will be the date that relevant annual subscription services are invoiced and will also become the anniversary date of the subscription.		
First-year Annual		\$224,039

B. Implementation Services (One-time)

Product and Services		One Time Cost
Premium Implementation Package for Alma/Primo VE* Includes: <ul style="list-style-type: none"> Project management Kick-off meeting Training (web-based) 3-day Onsite functional workshop Alma certification Premium data migration for Alma Configuration of Alma for print and E-resource management across acquisition, fulfillment, resource management, and standard third-party integration Standard authentication (CAS, Shibb/SAML, LDAP) Includes all travel and miscellaneous cost 		\$120,559
Leganto Implementation*		\$12,623
Alma Digital Implementation * (optional)	\$8,000	
* Implementation Services shall be invoiced 50% upfront with another 50% invoiced at the date of successful completion of implementation ("go-live").		

Initial Implementation (One-time) Subtotal		\$131,532
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C. On-Demand Products and Services

On-Demand Product and Services	Cost
Onsite Professional Services (1 day) * does not include travel costs (at fixed rates set forth in the SaaS Subscription Agreement)	\$1,650/day

D. Renewal Pricing for Annual Services: During the initial term of the contract (five years), annual increases shall not exceed 4% over the previous year's cost. Beginning in year six of the contract, annual increases shall not exceed 5% over the previous year's cost.